

# BOHBOT & ASSOCIATES

Canadien Immigration and citizenship lawyers

## Application for Selection Certificate Appendix - Entrepreneur and Investor

### 1. IDENTIFICATION

Family name at birth

First name

Date of birth

\_\_\_\_\_

\_\_\_\_\_

Year	Month	Day					

Immigrant sub-category

Entrepreneur

Investor

### 2. MANAGEMENT EXPERIENCE

Complete this section for the last management position you held. If you have held more than one management position, append the requested information concerning this other experience.

Period: from \_\_\_\_\_ to \_\_\_\_\_

*For the entrepreneur:*

Name of corporation: \_\_\_\_\_

*For the investor:*

Name of corporation, department or international agency: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_

Area of activity: \_\_\_\_\_

Number of company employees: \_\_\_\_\_

Your job title: \_\_\_\_\_

Annual compensation: salary \_\_\_\_\_ bonus \_\_\_\_\_ commissions \_\_\_\_\_ dividends \_\_\_\_\_

Append copies of your personal income tax notices of assessment for the last three years.

**If you are or have been employed:**

Give the name, function and telephone number of your immediate supervisor.

\_\_\_\_\_

Name

Function

Telephone No.

Append your service certificates stating the functions and duties you exercised, your compensation and the period during which you performed these functions.

**If you are or have been an owner of a business**

Sole proprietor: give the date your business was registered: \_\_\_\_\_

Partner: give the name and ownership share of all partners.

Partners	Ownership share

Limited company: give the name of shareholder officers as well as the number and percentage of shares owned.

Shareholder officers	Number of shares owned	Ownership share

**Append a certified true copy of your company's registration certificate and registration application, a certified true copy of your business licence, the registration with the tax office, the list of shareholders and the articles of incorporation or association of your company.**

**Indicate the revenue, net profits and shareholders' equity for the most recent three years.**

Year	Revenue	Net profit	Shareholders' equity
Most recent year  _ _ _ _  /  _ _ _ _			
Previous year 1  _ _ _ _  /  _ _ _ _			
Previous year 2  _ _ _ _  /  _ _ _ _			

**Append financial statements and notices of income tax assessment for your company's three (3) last years.**

**Describe your responsibilities, the number of employees under your supervision, the budget under your responsibility, assets administered, etc.):**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Append an organization chart of your company.**

### 3. BUSINESS PLAN

**Investor in securities**

Name of broker or trust company: \_\_\_\_\_

Amount of investment: \_\_\_\_\_

**Append the original of the investment agreement signed with the trust or securities broker.**

**Entrepreneur** To be filled out after the prospecting trip, where applicable:

Type of business planned: \_\_\_\_\_

Number of jobs forecast: \_\_\_\_\_

Number of partners: \_\_\_\_\_

Personal investment planned: \_\_\_\_\_

Financing required: \_\_\_\_\_

Partners' contribution, where applicable: \_\_\_\_\_

Total investment planned: \_\_\_\_\_

**Append a description of your project or business intentions.**

### 4. STATEMENT OF PERSONAL NET WORTH (investors)

#### STATEMENT OF PERSONAL NET WORTH OR, IF APPLICABLE, JOINT STATEMENT OF NET WORTH BY THE APPLICANT AND HIS/HER SPOUSE OR DE FACTO SPOUSE (entrepreneurs\*)

\*If the net worth was achieved by the applicant with his/her spouse or de facto spouse, both must provide details.

All your assets and debts must be listed. However, you must not include personal effects such as jewellery, paintings, carpets, furniture or automobiles.

ASSETS	Foreign currencies	Canadian dollars	Reserved for MRCI	
<p><b>4.1 Bank accounts: give name and address of banks as well as current balances.</b></p>          <p>Append your bank statements for the last six (6) months.</p> <p style="text-align: right;"><b>Total:</b></p>				
<p><b>4.2 Investments: give the name of the security, number of shares or bonds and market value.</b></p>          <p>Append proof of ownership of stocks and bonds.</p> <p style="text-align: right;"><b>Total:</b></p>				
<p><b>4.3 Other securities (e.g., insurance, security deposit, pension fund): give company name and redemption value.</b></p>          <p>Append supporting documents.</p> <p style="text-align: right;"><b>Total:</b></p>				

<b>ASSETS</b>	<b>Foreign currencies</b>	<b>Canadian dollars</b>	<b>Reserved for MRCI</b>	
<p>4.4 Land and buildings: description (address, cadastral number, etc.) and market value.</p> <p>Append proof of ownership as well as a valuation by an accredited appraiser.</p> <p style="text-align: right;"><b>Total:</b></p>				
<p>4.5 Companies, business assets: give book value or market value.</p> <p>Append financial statements of the company for the latest financial year or a valuation by an accredited appraiser.</p> <p style="text-align: right;"><b>Total:</b></p>				
<b>LIABILITIES</b>				
<p>4.6 Current liabilities (accounts payable, bank loans, taxes due).</p> <p>Append supporting documents.</p> <p style="text-align: right;"><b>Total:</b></p>				
<p>4.7 Long term liabilities (mortgages, long term debt, etc.).</p> <p>Append supporting documents.</p> <p style="text-align: right;"><b>Total:</b></p>				
<b>TOTAL NET ASSETS</b>				
<p>4.8 Net current assets (4.1+4.2+4.3 – 4.6):</p> <p>4.9 Net medium and long term assets (4.4+4.5 – 4.7):</p> <p>4.10 Total net assets (4.8+4.9):</p> <p>Exchange rate used: _____</p>				